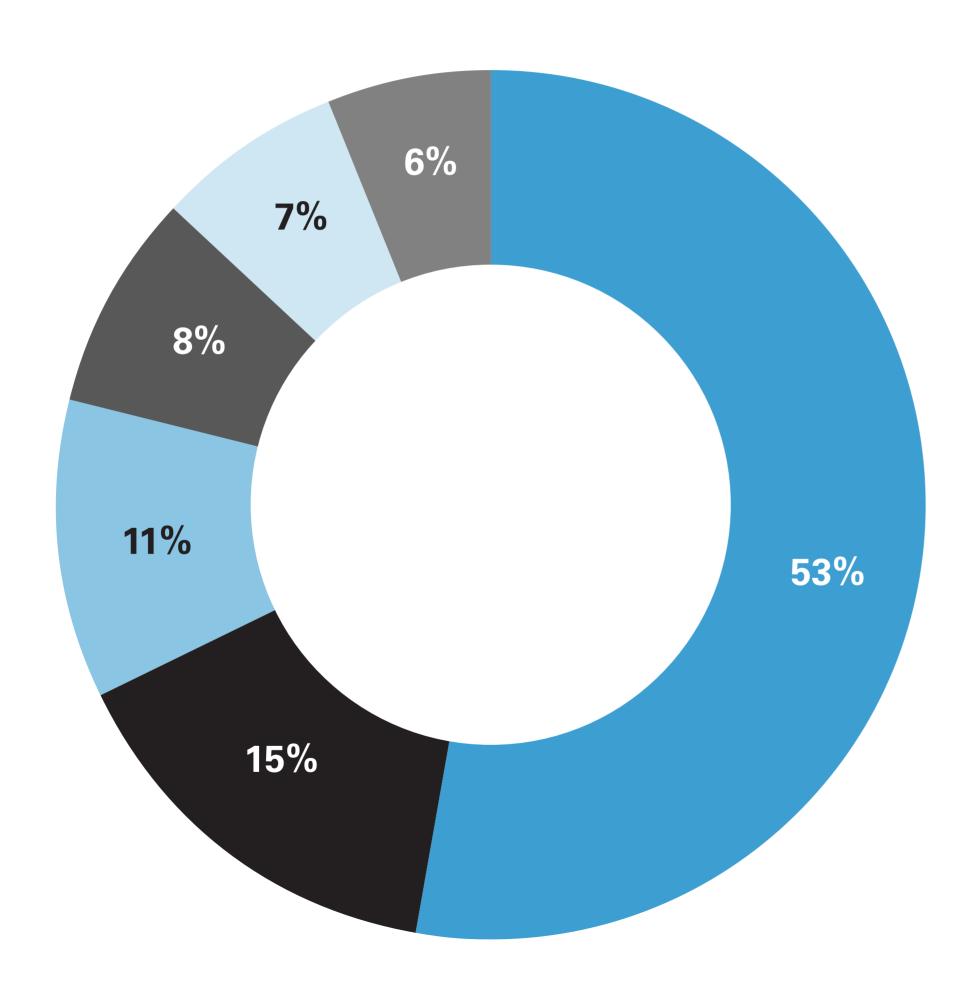
More than half of respondents view the use of newer technologies as the most effective response to decarbonization pressures



- Deploying newer technologies to improve efficiency and replace emissions-heavy equipment and processes
- Increased investments in decarbonization across supply chain, including acquisition of IP
- Increased focus and spending on energy transition materials
- Focus on carbon capture and storage
 - Continued coal divestment

Other