

Corporate Finance Conference 2025

22./23. Januar 2025
Frankfurt Office

Agenda

Mittwoch, 22. Januar 2025

ab 18:30 Uhr Empfang und Flying Buffet

Donnerstag, 23. Januar 2025

Zeit	Thema	Vortragender
ab 08:45 Uhr	Registrierung und Frühstück	
09:30 – 09:40 Uhr	Begrüßung	Karsten Wöckener , Partner, White & Case LLP
09:45 – 11:00 Uhr	Block 1	
09:45 – 10:00 Uhr	Marktupdate DCM	Hugo Stinnes , Managing Director – Co-Head Corporate Debt Capital Markets DACH BNP Paribas
10:05 – 10:20 Uhr	Marktupdate Equity-linked	Patrick Kindler , Vice President, Jefferies
10:25 – 10:40 Uhr	Hot Topics DCM	Dr. Peter Becker Local Partner, White & Case LLP Dr. Felix Biedermann , Local Partner, White & Case LLP
10:45 – 11:00 Uhr	Hot Topics Loan Documentation	Andreas Lischka , Partner, White & Case LLP
11:00 – 11:30 Uhr	Kaffeepause	
11:30 – 12:50 Uhr	Block 2	
11:30 – 11:45 Uhr	Update zur laufenden Industrieinitiative Überarbeitung der Rahmenbedingungen für Verbriefungen	Dr. Dennis Heuer , Partner, White & Case LLP Claire-Marie Mallad , Local Partner, White & Case LLP
11:50 – 12:10 Uhr	Hybridanleihen vor dem Hintergrund der neuen Methodologie von Moody's	Sebastien Cieniewski , Vice President, Moody's
12:15 – 12:30 Uhr	PIPE Transactions – Aktienplatzierungen zur Gewinnung von Ankeraktionären	Dr. Alexander Kiefner Partner, White & Case LLP Dr. Timo Lockemann , Local Partner, White & Case LLP

Donnerstag, 23. Januar 2025

Zeit	Thema	Vortragender
12:35 – 12:50 Uhr	Beschränkung der unternehmerischen Finanzierungsfreiheit durch §1 Abs. 3d Außensteuergesetz?	Dr. Bodo Bender, Partner, White & Case LLP
12:50 – 13:40 Uhr	Lunch	
13:45 – 15:10 Uhr	Block 3	
13:45 – 14:10 Uhr	Zukunft Deutschland – zwischen Werten, Narrativen und nationalem Interesse	Ralf Schuster, Geopolitischer Experte der Landesbank Hessen-Thüringen
14:15 – 14:30 Uhr	Regulierte Verzinsung von Energienetzen als Grundpfeiler der Energiewende	Thomas Burmeister, Partner, White & Case LLP
14:35 – 14:50 Uhr	CSRD für Treasurer	Dr. Alexander Kiefner/Dr. Julia Sitter, Partner, White & Case LLP
14:55 – 15:10 Uhr	ESG – Litigation Risks	Dr. Sonja Hoffmann, Partner, White & Case LLP
15:10 – 15:40 Uhr	Kaffeepause	
15:40 – 16:15 Uhr	Block 4	
15:40 – 15:55 Uhr	Funding über digitale Wertpapiere	Daniel Sander, Local Partner, White & Case LLP
16:00 – 16:15 Uhr	Die Aufarbeitung und Verfolgung von „Cum/Cum“-Transaktionen und die Risikoexposition für Unternehmen	Dr. Daniel Zapf, Partner, White & Case LLP
Anschließend	Ausklang	

Weitere Informationen

Es werden Ihnen jederzeit ausreichend Rückzugsräume zum Arbeiten oder für Gespräche zur Verfügung stehen.

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Externe Referenten



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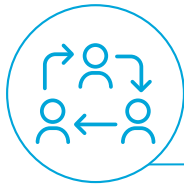
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The Legal 500 Germany, 2023

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