

# Corporate Finance Conference Agenda

## Wednesday, January 22, 2025

from 18:30  
Reception and Flying Buffet  
White & Case LLP  
Bockenheimer Landstraße 20  
60323 Frankfurt

## Thursday, January 23, 2025

White & Case LLP, Bockenheimer Landstraße 20, 60323 Frankfurt am Main, Germany

Time	Topic	Lecturer
from 08:45 a.m.	<b>Registration and breakfast</b>	
09:30 - 09:40 a.m.	<b>Welcome</b>	<b>Karsten Wöckener</b> Partner White & Case LLP
<b>09:45 - 11:00 a.m.</b>	<b>Block 1</b>	
09:45 - 10:00 a.m.	<i>Market update DCM</i>	<b>Hugo Stinnes</b> Managing Director - Co-Head Corporate Debt Capital Markets DACH BNP Paribas
10:05 - 10:20 a.m.	<i>Market update Equity-linked</i>	<b>Patrick Kindler</b> Vice President Jefferies
10:25 - 10:40 a.m.	<i>Hot Topics DCM</i>	<b>Karsten Wöckener</b> Partner White & Case LLP  <b>Dr. Felix Biedermann</b> Local Partner White & Case LLP

10:45- 11:00 a.m.	<i>Hot Topics Loan Documentation</i>	<b>Andreas Lischka</b> Partner White & Case LLP
11:00 - 11:30 a.m.	<b>Coffee break</b>	
<b>11:30 -12:50</b>	<b>Block 2</b>	
11:30 - 11:45 a.m.	<i>Update on the ongoing industry initiative Revision of the securitization framework</i>	<b>Dr. Dennis Heuer</b> Partner White & Case LLP  <b>Claire-Marie Mallad</b> Local Partner White & Case LLP
11:50 a.m. - 12:10 p.m.	<i>Hybrid bonds against the background of Moody's new methodology</i>	<b>Sebastien Cieniewski</b> Vice President Moody's  <b>Dr. Peter Becker</b> Local Partner White & Case LLP
12:15 - 12:30 p.m.	<i>PIPE Transactions - Share placements to attract anchor shareholders</i>	<b>Dr. Thilo Diehl</b> Partner White & Case LLP
12:35 - 12:50 p.m.	<i>Restriction of entrepreneurial financing freedom by §1 para. 3d Foreign Tax Act?</i>	<b>Dr. Bodo Bender</b> Partner White & Case LLP
12:50 - 13:40	<b>Lunch</b>	
<b>13:45 - 15:10</b>	<b>Block 3</b>	
13:45 - 14:10	<i>Future Germany - between values, narratives and national interest</i>	<b>Ralf Schuster</b> Geopolitical expert of Landesbank Hessen-Thüringen
14:15 - 14:30	<i>Regulated remuneration of energy networks as a cornerstone of the energy transition</i>	<b>Thomas Burmeister</b> Partner White & Case LLP
14:35 - 14:50	<i>CSR for treasurers</i>	<b>Dr. Alexander Kiefner / Dr. Julia Sitter</b> Partner White & Case LLP
14:55 - 15:10	<i>ESG - Litigation Risks</i>	<b>Dr. Sonja Hoffmann</b> Partner White & Case LLP

15:10 - 15:40	<b>Coffee break</b>	
<b>15:40 - 16:15</b>	<b>Block 4</b>	
15:40 - 15:55	<i>Funding via digital securities</i>	<b>Daniel Sander</b> Associate White & Case LLP
16:00 - 16:15	<i>The reprocessing and persecution of "cum/cum transactions and the risk exposure for companies</i>	<b>Dr. Daniel Zapf</b> Partner White & Case LLP
Afterwards	<b>Conclusion</b>	<b>White &amp; Case LLP</b> Bockenheimer Landstraße 20 60323 Frankfurt

### **Further information**

There will always be sufficient retreat rooms available for you to work or for discussions.