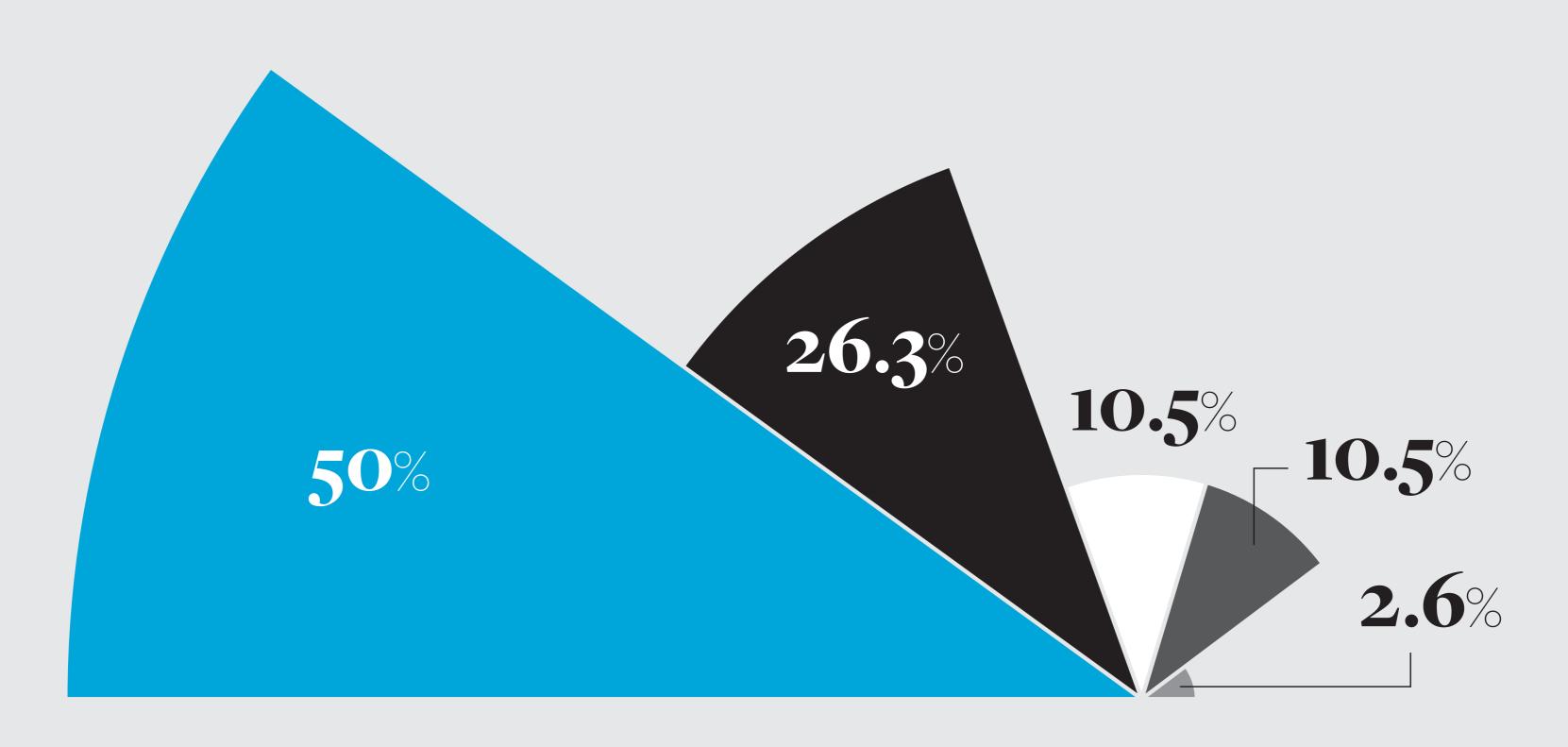
How will the mining industry respond to climate change policies and investor pressures?



- Reduction in own operational emissions
- Continued coal divestment
- Increased spending on battery materials

- Reduction in emissions of industry's customers
- Focus on carbon capture and storage

Source: White & Case 2020 Mining & Metals market sentiment survey